



THE EMANUEL SYNAGOGUE ENDOWMENT FUND

ANNUAL REPORT
FOR THE PERIOD ENDED
JUNE 30, 2019

I am pleased to report on The Emanuel Endowment Funds for the period July 1, 2018 - June 30, 2019. As of June 30, 2019, the total Endowment Fund balance was \$3,222,782, an increase of over \$360,000 from the prior year's balance of \$2,859,683. The increase in the Fund balance reflects favorable market returns and contributions during the fiscal year. Contributions to the General Endowment Fund, including \$250,000 from Beth Hillel Building sale proceeds, and the Special Endowment Fund totaled \$303,246 and \$7,550, respectively. The Endowment supported the synagogue through distributions of \$84,355 and \$18,414, respectively.

I had the honor of chairing the recently completed Aim Chai Campaign for The Emanuel Synagogue which was run in conjunction with the recently concluded community-wide Aim Chai Campaign. That campaign successfully raised significant endowment funds for the Jewish community overall and for the congregation specifically. At Emanuel, we met our goal and raised over \$1,000,000 for the Endowment through cash and legacy gifts as well as gifts to the Jewish Community Foundation that benefit The Emanuel Synagogue in time to celebrate our 100th Anniversary in 2019. In the course of the campaign, 23 new funds were established and continue to grow.

Our synagogue exists to support us both spiritually and secularly. Now, and for many years into the future, we need to support The Emanuel in the form of endowment contributions. I encourage you to be as generous as possible as you consider supporting our endowment.

Finally, as Chair of The Emanuel Synagogue Endowment Committee. I look forward to continuing a long-standing tradition of careful stewardship and continued growth.

Respectfully submitted,
Naomi Baline Kleinman, Chair

Merger and New Endowment Funds:

- Beth Hillel Synagogue Fund
- Sara Kaplan and Ken Malley Family Fund
- Lakenbach Family Fund
- Larry and Loretta Levy Fund
- Mel and Carrie Simon Fund

2018-2019 ENDOWMENT FUND COMMITTEE

Naomi Baline Kleinman, Chair
Lisa Behan, Treasurer
Elysa Graber-Lipperman
Mickey Libbin

Alan Mendelson
Alan Parker
Alan Rosenberg
Jan Carol Rosenthal

Balances by Fund

- ◆ Michael and Cora Altschuler Fund *
- ◆ Mark and Linda Asmar Fund..... 8,324
- ◆ Baline and Kleinman Fund 13,955
- ◆ Mimi and Jack Bassok Fund..... 6,950
- ◆ Louis and Etta Beck Fund..... 25,259
- ◆ Seymour and Marilyn Benson Fund 10,775
- ◆ Sue and Bruce Bergman Fund..... *
- ◆ Beth Hillel Synagogue Fund..... 252,552
- ◆ Ray and Sophie Bialeck Fund 5,816
- ◆ Board of Trustees Endowment Fund..... 11,181
- ◆ Beth Hillel Kiyum Fund..... 137,353

	B'nai Mitzvah Endowment Fund	*
◆	Brotherhood Endowment Fund.....	14,439
◆	Jerome and Eleanor Caplan Fund.....	47,369
	Samuel and Tillie D. Cheffetz Fund.....	53,609
	Isaac and Jamie Cohen Family Fund.....	6,587
◆	Samuel H. and Pauline R. Cohen Fund	10,929
◆	Myles and Suzanne Connell Fund	7,426
	Steven and Wendy Corman Fund	1,271
	Harold and June Davidson Fund.....	*
	I. Robert Dubrow Fund	5,233
◆	Paul and Etta Dubrow Fund.....	17,648
◆	The Elkin Family Fund	5,978
	Herbert and Elaine Epstein Fund.....	28,916
◆	Jack and Leatrice Etelis Fund	7,568
	Feigenbaum Family Fund.....	*
◆	Eliot and Randi Fierberg Fund	5,386
	Fierston Family Fund.....	47,410
◆	Daniel and Joan Fine Fund.....	5,613
◆	Robert and Hedyth Fishman Fund	9,268
	Myron and Estelle Freed Family.....	10,386
◆	General Endowment Fund	38,573
	Theodore and Sheila Lasher Fox Fund	1,534
	Melvin and Shirley Gerrol Fund.....	2,540
	Edith and Arthur Gittleman Fund.....	1,362
	Glickman Family Fund.....	1,720
◆	Susan and Paul Goldberg Family Fund	2,947
	Alec Goldin Fund	3,739
	Miriam and Richard Goldberg Family Fund.....	1,593
◆	Andrea and Steven Goldenberg Fund	3,035
◆	Goldfarb and Spierer Fund.....	1,094
	The Goodman, Waxman and Henowitz Fund.....	5,330
◆	Graber-Lipperman Fund	29,218
	Israel and Rebecca Grody Fund.....	*
◆	Harris Family Fund	10,900
	Faith and Fred Helene Fund.....	12,082
◆	Rabbi Nathan and Lotte Hershfield Fund	13,589
	Manuel and Beatrice Hirshberg Fund	3,096
	Insurance Fund.....	7,015
◆	Isakson Family Fund	2,387
◆	Kaimowitz Family Fund	6,847
◆	Kaizer Family Fund.....	21,077
◆	Sara Kaplan and Ken Malley Family Fund	1,646
	Harriet and Marvin Katz Fund.....	2,389
	Melvin and Edith Katzman Fund.....	*
	Todd and Louise Kaufman Fund	2,335
◆	Kaufmann-Fruchtman Fund.....	1,446
◆	Selma and David Kaye Fund.....	*
	David Kelman Family Fund.....	4,898
	Arthur and Beatrice Koret Fund	13,349
◆	Michael and Marcia Krinsky Fund.....	8,401
	Hyman and Sarah Kurnitsky Fund.....	22,310
◆	Lakenbach Family Fund.....	1,010

◆ Richard and Bonnie Lasker Fund.....	2,218
Harry and Anna Lassman Fund.....	5,867
◆ Robert and Joan Lebovitz Fund.....	*
Fannie Levin Fund.....	16,201
◆ Ira and Barbara Levin Fund.....	15,777
◆ Michael S. and Carolyn W. Levine Fund	32,006
Benno Levisson Memorial Fund	2,998
◆ Larry and Loretta Levy Fund	2,201
◆ Irene and Stuart Mahler Fund.....	3,008
◆ Morris and Edith Mancoll Fund.....	23,318
◆ The Marks Family Fund.....	20,546
David and Lena Mashkin Fund.....	6,470
◆ Seymour and Judy Melnick Fund.....	43,895
◆ Alan and Peggy Mendelson Fund	15,093
Michaels-Revzon Family Fund.....	2,451
◆ Donald and Regina Miller Fund	23,473
◆ Max and Freda Missan Fund.....	15,279
◆ Harold and Gladys Mondshein Fund.....	*
Brian and Lori Newman Fund	3,899
Frank and Ida Novick Fund	6,646
◆ The Order Family Fund	*
◆ Louis and Sophie Orenstein Fund	13,765
Burt and Rose Osber Fund	4,339
Lester J. and Emma Pahuskin Fund	9,729
◆ Alan and Michele Parker Family Fund.....	5,654
Past Presidents Fund.....	2,297
◆ Saul and Joanne Pasternack Fund	32,189
◆ The Pinkes Family Fund	*
◆ Pitegoff Family Fund	4,234
Ann and Maurice Poch Fund	1,759
◆ Elliott and Eileen Pollack Fund	*
Betty Tobin Press Fund.....	37,587
Ella T. Rapaport Fund	5,761
Jeffrey and Susan Renert Fund.....	35,476
Lillian and Robert Renert Fund.....	9,976
Alan and Barbara Rosenberg Fund.....	4,633
◆ Ben and Sylvia Rosenberg Fund.....	12,746
◆ Ralph Rosenberg and Hilda Slivka Fund	41,127
Ross Family Fund	554
◆ Renee and Larry Rustin Fund.....	13,003
◆ Howard Scheinblum and Susan Fierberg Fund	13,054
Sanctuary Seating Fund.....	5,618
Jerome and Ann Seigel Fund.....	15,098
Seventieth Anniversary Fund.....	19,778
◆ Saul & Anne Shemkovitz Fund.....	1,758
George and Lottie Sherman Fund.....	1,685
Edward and Ruth Siegal Fund	2,665
Howard and Lois Siegal Fund	4,263
Faye and Hy Siegel Fund Fund	2,108
◆ Herbert and Judy Silver Fund.....	17,436
Arthur and Rita Silverman Fund	9,170
Morris and Althea Silverman Fund.....	28,429
◆ Silverman Family Fund	806

Saul and Faye Simon Fund	20,750
David and Pearl Sisk Fund	6,258
◆ Harry and Hyla Sklar Fund	5,952
◆ Rabbi David Small and Debbie Chameides Fund	8,394
Mendel Small Fund	1,411
The Elyse and Steven Slitt Fund.....	6,223
◆ Elaine and Howard Smith Fund.....	9,867
◆ Drs. Rosalie and Jay D. Smith Fund.....	17,661
◆ Vivian and Robert Spivak Fund	10,934
Irving and Irene Starr Fund.....	7,541
Stoneham Drive Fund	*
Edward A. and Etta W. Suisman Fund	19,653
Samuel C. and Edward A. Suisman Fund	166,354
Susswein Family Fund	*
◆ Topol and LeVine Family Fund	1,758
◆ Abe and Sylvia Waldman, Kaye and Samuels Family Fund....	2,977
◆ Bernard and Bernice Waldman Fund	6,101
Alexander and Loris Wasserman Fund.....	20,516
◆ Leonard and Joan Weinberg.....	1,226
Weinerman Family Fund.....	30,239
Harris and Ellen Weingold Fund	3,826
◆ Raymond A. and Gail Weinstein Fund.....	28,616
Irv and Elaine White Fund	6,030
Louis and Sophie White Fund	4,381
Max and Ruth Zelermyer Fund.....	*

Funds with Specified Purposes

Ados Israel Fund.....	44,549
◆ Goodman and Cecelia Banks Fund	59,275
Rabbi Hans and Alma Bodenheimer Fund	11,701
Davidson/Geetter Fund.....	9,469
Miriam Gordon Freed Fund	13,149
Isadore S. and Rebekah M. Geetter Fund	19,241
Isadore Geetter Minyonaires Fund.....	10,729
◆ Beth and Benjamin Goldberg Fund.....	16,861
Bernard and Anne Greenspon Fund	10,653
Morris and Shirlee Hurwitz Fund	16,879
Herman P. Koppleman Fund	29,009
Abraham and Rae Koppleman Fund.....	16,182
Joseph and Dorothy Levine Fund	19,484
Elizabeth Schatz Fund	2,437
Ben and Edith Schwab Fund	21,944
◆ Mel and Carrie Simon Fund	9,998
◆ Turken/Weingast Fund.....	17,770
◆ Widem Family Fund	7,770
Majorie S. and Sidney Visner Fund.....	3,338
Youth Activity Fund	16,958
◆ Kurtis Family Fund	14,182
◆ Natalie Ziplow Fund	26,452

Several inactive special funds have been merged into the General Endowment Fund.

◆ Additional contributions have been made during the past year to these previously established funds.

* Market Value not indicated by request.

TOTAL ENDOWMENT: \$3,222,782

ENDOWMENT ASSETS		ENDOWMENT ASSETS – SPECIAL FUNDS	
Fund Balance, July 1, 2018:	\$2,490,545	Fund Balance, July 1, 2018:	\$369,138
Additional Contributions:		Additional Contributions	
Contributions	303,246		7,550
Net Investment Income	35,197	Net Investment Income	5,810
Portfolio Gains	101,095	Portfolio Gains	12,970
Total Net Gain	439,538	Total Net Gain	26,330
Total Assets	2,930,083	Total Assets	395,468
Less Distributions to Emanuel Synagogue	(84,355)	Less Distributions for Specified Purposes	(18,414)
Fund Balance, June 30, 2019:	\$2,845,728	Fund Balance, June 30, 2019:	\$377,054
		Rabbi's Discretionary Endowment Fund	98,252
		Kemler Torat Hayim Fund	131,532
		Scholastic Awards Fund	96,225
		Zelermeyer Lecture Fund	51,045

Funds at the Jewish Community Foundation designated all or in part for the benefit of The Emanuel Synagogue (Emanuel designated balances = \$112,741): Robert (Bobby) Benjamin Fishman Fund; Harris Family Fund for Emanuel Synagogue; Joel M. and Naomi Baline Kleinman Fund; Alan and Peggy Mendelson Fund for The Emanuel Synagogue; Mr. and Mrs. Club, Beth Hillel Synagogue of Bloomfield Fund; Reba and Art Nassau Fund for Emanuel Synagogue; and Michele and Alan Parker Fund.

Members of the Emanuel Menorah Legacy Society

Anonymous (3)
 Gail & Jeffrey Adler
 Linda Asmar
 Marilyn & Seymour z”l Benson
 Eleanor & Jerome z”l Caplan
 Rochelle Fierston
 Daniel & Joan Fine
 Arthur z”l & Helene Fishman
 Deborah & Lance Goldberg
 Susan & Paul Goldberg
 Rona Gollob
 David & Merle Harris
 Faith & Fred z”l Helene
 Sally & Ira Henowitz
 Marshall & Edith Kalin
 Joel M. & Naomi Baline Kleinman
 Sharone & Paul Kornman
 Susan Presant Kurtis
 Richard & Bonnie Lasker
 Ira & Barbara Levin



Michael & Carolyn Levine
 Alan & Peggy Mendelson
 Donald N. & Regina Miller
 Reba & Arthur Nassau
 Alan & Michele Parker
 Joanne & Saul Pasternak
 Jeffrey & Susan z”l Renert
 Anne & Saul Shemkovitz
 Dr. Sheila Silverman
 Howard & Elaine Smith
 Drs. Rosalie z”l & Jay Smith
 Gail & Ray Weinstein

What do endowment funds mean to The Emanuel?

- Meet operating budget needs and reduce reliance on dues
- Support the synagogue's programs and activities organized around five core values: Lifelong Learning, Caring, Social Justice, Participatory Prayer and Love of Israel & the Jewish People
- Ensure the future of The Emanuel from one generation to another



When We Aim Chai, Anything is Possible

Many thanks to our generous campaign donors:

\$50,000 and above

Linda Asmar
Joel and Naomi Baline Kleinman
Michael and Carolyn Levine
Alan and Peggy Mendelson
Jeffrey Renert
Ray and Gail Weinstein

\$25,000 to \$49,999

Rochelle Fierston
Dan and Joan Fine
Peter and Elysa Graber-Lipperman
Todd and Louise Kaufman
Ira and Barbara Levin
Saul and Joanne Pasternack
Jay Smith
Howard and Elaine Smith

\$10,000 to \$24,999

Anonymous
Estelle Freed
Beth Goldberg
Alan Helene
Ira and Sally Henowitz
Jeff and Llyn Kaimowitz
Don and Regina Miller
Ralph Rosenberg and Hilda Slivka
Ellen Kaplan Weingold

\$5,000 to \$9,999

Anonymous
Monique and Leah Faison-Ross
Ed and Eve Fishman
Arthur Fishman Family
David and Merle Harris
Sheila Marks
Reba and Art Nassau
Sheila Silverman
Mel Simon

Up to \$4,999

Wendy Amblo and William Glucksman
Anonymous (2)
Lisa and John Behan
Bruce and Sue Bergman
Alan and Lois Berkowitz
Eleanor Caplan
Leon and Jean Chameides
Isaac and Jamie Cohen
Jeff and Jennifer Cohen
Amy and Steven Dembo
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Saul and Anne Shemkovitz
David and Hilary Silver
Hyla and Harry Sklar
Shelley and Joel Speier
David and Carolyn Topol
Leonard and Joan Weinberg
Myron and Ruth Weiner
Muriel Wolf

TOTAL AMOUNT RAISED: OVER \$1 MILLION

*Special thanks to the many Menorah Legacy Society members,
whose gifts could not be valued at this time.*

THE EMANUEL SYNAGOGUE AIM CHAI CAMPAIGN COMMITTEE

Naomi Baline Kleinman, Chair, Elysa Graber-Lipperman, Hollis Dorman, Michael Levine,
Alan Mendelson, Jeffrey Renert, Gail Weinstein

160 Mohegan Drive
West Hartford, CT 06117
(860) 236-1275

CHANGE SERVICE REQUESTED

BUILDING ENDOWMENTS FOR THE FUTURE

As my ancestors planted for me, so too will I plant
for my children. — Talmud Ta'anit 23a

As represented in the following parable:

One day, Honi the Circle Maker was walking on the road and saw a man planting a carob tree. Honi asked the man, "How long will it take for this tree to bear fruit?"

The man replied, "Seventy years."

Honi then asked the man, "And do you think you will live another seventy years and eat the fruit of this tree?"

The man answered, "Perhaps not. However, when I was born into this world, I found many carob trees planted by my father and grandfather. Just as they planted trees for me, I am planting trees for my children and grandchildren so they will be able to eat the fruit of these trees."



To learn more about creating a meaningful legacy for The Emanuel Synagogue, please contact the Executive Director or Naomi Baline Kleinman, Endowment Committee Chair, at (860) 236-1275.